

## Kenichi Minami

Partner

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Kenichi Minami is a partner at Nishimura & Asahi. He has extensive expertise in Restructuring/Insolvency.

He is a 1987 graduate of Waseda University (LL.B.), after which he worked for a company for 8 years. He is a member of the Japanese Bar, having been admitted in 1997, and is fluent in English and Japanese.

He is one of the leading lawyers in the field of large-scale Restructuring/Insolvency in Japan.

### **Admitted**

Japan (1997)

### **Education**

Waseda University (LL.B.)

### **Other Professional Experience**

Member of the Expert Committee on Reviewing Electricity Rate Electric Power Development Committee under the Advisory Committee for Natural Resources and Energy of the Ministry of Economy, Trade and Industry (2012-)

Vice Manager of the Bankruptcy Law Division, Legal Studies Department, Tokyo Bar Association (2016-2017)

Board Member, Japanese Association of Turnaround Professionals (2017-)

Manager of the Bankruptcy Law Division, Legal Studies Department, Tokyo Bar Association (2018-2019)

### **OFFICES**

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\*1 ASSOCIATE OFFICE

\*2 AFFILIATE OFFICE

## **Work Highlights**

Advising JAL on its pre-filing process, including negotiating with the banks and consultations with the Enterprise Turnaround Initiative Corporation of Japan (“ETIC”).

Advising the Nuclear Damage Liability Facilitation Fund, which is an entity supporting nuclear power plant operators including TEPCO.

Advising the major electric company on its restructuring and consultations.

Sharp Corporation's receipt of capital injection from Hon Hai Precision Industry Co., Ltd..

Toshiba Corporation - US\$5.3 billion capital raise via a third-party allotment.

Toshiba Corporation: Sale of Westinghouse claims for US\$2.16 billion.

## **Representative Publications**

140Q&As for Legal Practice of Out-of-Court Workouts (Co-author, KINZAI INSTITUTE FOR FINANCIAL AFFAIRS, Inc., 2016)

Legal Practice of Legal Liquidation Plan (Co-author, Shojihomu, 2016)

Methods for the Selection of the Sponsor in Restructuring (Co-author, Shojihomu, 2016)

Realization of the Property of A Bankruptcy Trustee (Co-author, Shojihomu, 2015)

## **Recognitions**

Best Lawyers 2018 (Insolvency and Reorganization)  
The Asia Legal Awards 2018 (M&A Deal of the Year: North Asia)  
Chambers Asia-Pacific 2018 (Restructuring/Insolvency)  
IFLR Asia Awards 2017 (M&A Deal of the Year)

## **Languages**

Japanese, English