

## Invitation

### Norton Rose hosts "Cross-border restructuring and insolvency - the Asia perspective", a series of talks in Singapore, Hong Kong and Tokyo on 21-23 January 2013

*The Singapore and Tokyo events will have a special focus on the shipping sector*

*The Hong Kong event will examine more broadly the issues concerning cross-border insolvency*

Please join us as Norton Rose partner Richard Calnan, together with leading legal and industry experts, examines key practical restructuring/insolvency concerns and how they can be addressed across differing regimes relevant to each jurisdiction.

#### Singapore workshop: 21 January 2013

Speakers: *Richard Calnan, Guy Spooner, Kate Sherrard*

Shipping-focused workshop providing an overview of issues to consider when loans are not repaid, voluntary workouts and formal restructuring process. With two hands-on case studies, this workshop will cover the following topics:

- Initial indications of things going wrong
- Meeting of the financiers
- Financial information and reporting accountants
- Continuation of facilities
- Security
- Establishing jurisdiction
- Chapters 11 and 15 of the US Bankruptcy Code
- Section 210 - Singapore court protection

#### Hong Kong seminar: 22 January 2013

Speaker: *Richard Calnan*

Seminar on workouts and insolvency, covering:

- Workouts - how do they work?
- Key issues in cross-border insolvency
- Comparative discussion for liquidation proceedings in Hong Kong, UK and the US

#### Tokyo seminar: 23 January 2013

Chair: *Jeremy Gibb, Norton Rose Gaikokuho Jimu Bengoshi Jimusho*

Speakers: *Richard Calnan, Norton Rose LLP; Shinnosuke Fukuoka, Nishimura & Asahi; David L. Barrack and Louis Strubeck, Fulbright & Jaworski L.L.P.\**

Hosted in conjunction with Nishimura & Asahi and Fulbright & Jaworski L.L.P.\*, this seminar will focus on insolvency issues facing participants in the maritime sector, notably:

- When to file
- Selection of the primary insolvency jurisdiction
- Challenges in cross-border insolvency
- Japan bankruptcy - what you need to know
- Chapters 11 and 15 of the US Bankruptcy Code

We look forward to seeing you.

*\*Norton Rose will join forces with Fulbright & Jaworski L.L.P. on June 1, 2013, creating Norton Rose Fulbright, a global legal practice with significant depth of expertise across the USA, Europe, Asia, Australia, Canada, Africa, the Middle East, Latin American and Central Asia.*

For more information, visit [nortonrose.com](http://nortonrose.com)

## Registration

#### Singapore workshop

Monday 21 January 2013

9:00 am - 12:45 pm

Norton Rose (Asia) LLP

One Raffles Quay

34-02 North Tower, Singapore

[Click here to register for Singapore workshop](#)

#### Hong Kong seminar

Tuesday 22 January 2013

8:30 am - 10:30 am

Norton Rose Hong Kong

38/F Jardine House

1 Connaught Place, Hong Kong

[Click here to register for Hong Kong seminar](#)

#### Tokyo seminar

Wednesday 23 January 2013

1:00 pm - 5:00 pm

Otemachi 1st Square Conference

Otemachi 1st Square East Tower 2F

1-5-1 Otemachi Chiyoda-ku

Tokyo 100-0004, Japan

[Click here to register for Tokyo seminar](#)

This invitation is for Joan Liao. If you wish to register please enter your details [here](#).

For further information please contact:

**Joan Liao**

#### About Richard Calnan:



Richard is a banking lawyer based in London, specialising in insolvency, banking and security. His practice covers a broad range of banking and insolvency work, from financings of corporate transactions, through restructurings and rescues, to administrations, receiverships and liquidations. Richard writes extensively on banking, security and insolvency matters. He is also the author of *Taking Security: Law and Practice* (second edition, Jordans, 2011) and of *Proprietary Rights and Insolvency* (Oxford University Press, 2010).



Norton Rose is the business name for the international law firm that comprises Norton Rose LLP, Norton Rose Australia, Norton Rose Canada LLP and Norton Rose South Africa (incorporated as Deney's Reitz Inc) and their respective affiliates ("Norton Rose entity/entities").

This communication is from Norton Rose LLP. To cease receiving any further marketing communications from Norton Rose LLP please [unsubscribe](#).

To ensure your continuous access to publications, events and news in areas of interest to you from Norton Rose we will be sharing your contact details amongst all Norton Rose entities. If you prefer not to be contacted by other Norton Rose entities, please [notify us](#).